

WIRE INSTRUCTIONS

INCOMING



1070 W. Century Drive, Louisville, CO 80027
P: 877-742-1270 | F: 303-665-5962

1. ACCOUNT HOLDER INFORMATION

Account Holder Name:	New Direction Account Number:
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2. DELIVERY INSTRUCTIONS

Please send incoming wires to:

U.S. INSTITUTIONS

Beneficiary/Receiving Bank Name: BOK Financial	Beneficiary/Receiving Bank Address: 1600 Broadway Denver, Colorado 80202
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Beneficiary/Receiving Bank ABA/Routing Number: 102000607	Beneficiary Account Number: 3425975
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Beneficiary Account Name: New Direction Trust Company	Beneficiary Account Address: (Locate office address) 1070 W. Century Drive Louisville, Colorado 80027
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INTERNATIONAL INSTITUTIONS

Beneficiary/Receiving Bank Name: BOK Financial	Beneficiary/Receiving Bank Address: 1600 Broadway Denver, Colorado 80202
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Beneficiary/Receiving Bank ABA/Routing Number: 103900036	Beneficiary Account Number: 3425975
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Swift Code: BAOKUS44	
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Beneficiary Account Name: New Direction Trust Company	Beneficiary Account Address: (Locate office address) 1070 W. Century Drive Louisville, Colorado, 80027
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3. SPECIAL INSTRUCTIONS

Important note for wiring funds: To ensure proper credit, please reference our client's name and account number in the additional Originator to Beneficiary Information (OBI). Our client's name and account number as listed above are for REFERENCE PURPOSES ONLY and should not be put on the wire as the bank account name and bank account number. As the account holder, I authorize the release of funds from my account to the banking or delivery information provided by me, my custodial asset provider, or the vendor.