LIMITED INTERESTED PARTY DESIGNATION

FOR ASSET SPECIFIC INFORMATION

New Direction
TRUST COMPANY
1070 W. Century Drive
Louisville, CO 80027

P: 877-742-1270 | F: 303-665-5962

1. NDTCO ACCOUNT INFORMATION			
Account Holder Name: Rhea Icculus	Account Holder Account Number: 1234567		
2. INTERESTED PARTY INFORMATION			
Interested Party Name: Reba Ladle	Interested Party Phone: 555-413-4132		
Interested Party Address: 589 Gamehenge Rd	Denver	State:	ZIP: 80212
Interested Party Email: Rebajam@email.com	Interested Party Fax:		
ACCESS AND RESTRICTIONS			
Limited Interested Party Designation (LIPD) are available for individuals or entities. The designee can be added by the custodial account holder's discretion only by completing this form. In cases of a real estate transaction, an LIPD can be requested at any time over the course of the real estate transaction via verbal, or written notification given by the account holder directly to the acquisition specialist assigned to the real estate transaction. **Restrictions and what information may be shared with Limited Interested Party Designees** The designee is entitled to receive and request general custodial account transaction related information associated with the specific custodial asset's acquisition or sell including, but not limited to the; confirmation of the receipt of any and all documents, completeness and correctness of any and all documents related to the specific custodial asset's transaction, general progress reports related to the specific custodial asset's transaction of the receipt or disbursement of custodial funds or assets related to the specific custodial assets acquisition or sell, and confirmation of the receipt or disbursement of custodial funds or assets related to the specific custodial assets acquisition or sell, and confirmation of the receipt or disbursement of custodial funds or assets related to the specific custodial assets acquisition or sell, and confirmation of the receipt or disbursement of custodial funds or assets related to the specific custodial asset as a surety; complete paperwork on behalf of the Account, idirect NDTCO to purchase, sell, or in any other way encumber or pledge the Custodial Asset as a surety; complete paperwork on behalf of the Account, distributions, or close the custodial Account; not is the designee entitled to or in any other way allowed to access the non-public personal information of the Custodial Account holder; including but not limited to, cited and control to receive the sell of the designation, as a manufaction of the Custodial Account holder			
Account Holder Signature: Rhea Icculus	Date: 10/9/19		