

# Digital Currency Sell Direction Letter

## 1. ACCOUNT INFORMATION

Your Name:	Account Number:
Phone Number:	Email Address:

## 2. HOW WOULD YOU LIKE TO PAY FOR THE TRANSACTION? (All fees are due at time of transaction.)

Choose One:	Credit Card Type: (the following are accepted) <input type="checkbox"/> Visa <input type="checkbox"/> MasterCard <input type="checkbox"/> Discover
<input type="checkbox"/> Your Account	Card Number: _____ 3 Digit Security Code: _____ Exp. Date: _____
<input type="checkbox"/> Credit Card	Exact Name on Card: _____ Signature: _____

## 3. HOW WOULD YOU LIKE US TO PROCESS THE TRANSACTION?

Standard Processing (2 business days)  Express Processing (1 business day rush fee, \$250)

**Please contact your transaction specialist to see if a rush option is possible.**

## 4. TELL US ABOUT THE DIGITAL CURRENCY BUYER

Buyer Name:	Buyer Phone Number:	Buyer Email Address:
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## 5. TELL US ABOUT THE DIGITAL CURRENCY YOU WOULD LIKE TO SELL

All sales and exchanges are subject to network transaction fees collected as small fractions of digital currency during the movement of any currency. Your digital currency dealer will attempt to estimate these fees based on previous network fees, but these fees are subject to change at any time. Due to the fluctuation, wallets may contain small amounts of currency too small to transfer out.

Digital Currency Name	Sale Type (Full or Partial)	Quantity of coins/tokens	Price per coin/token	Total Sale Amount in USD
			\$	\$
			\$	\$
			\$	\$

Special Instructions:

## 6. AUTHORIZATION

I confirm that I am directing New Direction Trust Company (NDTCO), the Custodian, to complete the digital currency transaction as specified above. I understand that my account is self-directed, and I take complete responsibility for any investment I choose for my account, including the investment specified in this Sell Direction Letter. I understand that NDTCO does not endorse any investment products, and is not affiliated in any way with any investment provider. I understand that the role of NDTCO is limited, and its responsibility does not include investment selection for my account.

I acknowledge that the NDTCO has not provided or assumed responsibility for any tax, legal or investment advice with respect to this investment, and I agree that NDTCO will not be liable for any loss that results from my decision to sell this investment. I understand that NDTCO has not reviewed or will review the merits, legitimacy, appropriateness or suitability of this investment, and I certify that I have done my own due diligence investigation prior to instructing NDTCO to execute this transaction for my account. I understand that NDTCO does not determine whether this investment is acceptable under the Employee Retirement Income Securities Act (ERISA), the Internal Revenue Code (IRC), or any applicable federal, state, or local laws, including securities laws. I understand that it is my responsibility to review any investments to ensure compliance with these requirements.

### 6. AUTHORIZATION CONT'D

I understand that in processing this transaction NDTCO is only acting as my agent, and nothing will be construed as conferring fiduciary status on NDTCO. I agree to indemnify and hold harmless NDTCO from any and all claims, damages, liability, actions, costs, expenses (including reasonable attorneys' fees) and any loss to my account as a result of any action taken in connection with this investment transaction or resulting from serving as the Custodian for this investment, including, without limitation, claims, damages, liability, actions and losses asserted by me.

I understand that if this Sell Direction Letter and any accompanying documentation is not received as required, or, if received, is unclear in the opinion of NDTCO, or if there are insufficient undirected funds in my account to fully comply with my instructions to execute the transaction and to pay all fees, NDTCO may not process this transaction until proper documentation and/or clarification are received, and NDTCO will have no liability for loss of income or appreciation.

I understand that my account is subject to the provisions of Internal Revenue Code (IRC) §4975, which defines certain prohibited transactions. I acknowledge that NDTCO has not made or will make any determination as to whether this investment is prohibited under §4975 or under any other federal, state or local law. I certify that making this investment will not constitute a prohibited transaction and that it complies with all applicable federal, state, and local laws, regulations and requirements.

I understand that with some types of accounts there are rules for Required Minimum Distributions (RMDs) from the account. If I am now subject to the RMD rules in my account, or if I will become subject to those rules during the term of this investment, I represent that I have verified either that the investment will provide income or distributions sufficient to cover each RMD, or that there are other assets in my account or in other accounts that are sufficiently liquid (including cash) from which I will be able to withdraw my RMDs. I understand that failure to take RMDs may result in a tax penalty of 50% of the amount I should have withdrawn.

I understand that I have agreed and instructed NDTCO to follow the transaction directions, which I provide, as confirmed by written Buy Direction Letters to NDTCO from the undersigned for the Account.

I understand that NDTCO does not review or approve any documents regarding the execution of this transaction. I represent that I have done my own due diligence on the execution of this transaction.

I understand that all communication regarding this transaction must be in writing and must be signed by me or by my authorized agent on my behalf, and that no oral modification of my instructions will be valid.

I understand that no person at the office of NDTCO has the authority to modify any of the foregoing provisions.

**I certify that I have examined this Sell Direction Letter and any accompanying documents or information, and to the best of my knowledge and belief, it is all true, correct and complete.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Please read the disclosure above the signature line before signing and dating.*

### FOR INTERNAL OFFICE USE ONLY:

Ret To: \_\_\_\_\_

Holdings Verified  Sig Check  RTN  T Code: \_\_\_\_\_  IV

Partial Sale  Full Sale