

THIRD PARTY DIGITAL CURRENCY

BUY DIRECTION LETTER

 **New Direction**
TRUST COMPANY
1070 W. Century Drive
Louisville, CO 80027
P: 877-742-1270 | F: 303-665-5962

1. NDTCO ACCOUNT INFORMATION

Account Holder Name:	New Direction Account Number:
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2. BROKER/DEALER INFORMATION

Digital Currency Broker/Dealer Name:	Digital Currency Broker/Dealer Phone Number:
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3. INVESTMENT DETAILS

Choose funding amount:

<input type="checkbox"/> Specific Amount:	<input type="checkbox"/> ALL available cash in my account
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VERBAL AUTHORIZATION (OPTIONAL)

<input type="checkbox"/>	Please call me on the day this transaction is being funded prior to execution. I understand that this may delay the completion of the purchase process until my verbal authorization is obtained. All verbal authorization calls are placed to the Account Holder's phone number listed on the account.
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I authorize New Direction Trust Company to allocate the amount above for the purchase of digital currency from the Broker/Dealer listed in item 2. This allocation and authorization will remain valid for 90 days or until cancelled in writing by me. I understand that cancellation of this direction letter will take a minimum of 24 hours. All transactions are processed by wire.

4. FEE PAYMENT OPTIONS

Pay fees via:	Credit Card Information (NDTCO accepts Visa, MasterCard, Discover and American Express)		
<input type="checkbox"/> My Account	Card Number:	3-digit Security Code:	Expiration Date:
<input type="checkbox"/> Credit Card	Exact Name on Card:	Signature:	

5. LIMITED INTERESTED PARTY DESIGNATION (OPTIONAL)

A Limited Interested Party Designee (LIPD) is able to receive general information about your account as it relates to a specific transaction. Only complete this section if you would like your Digital Currency Broker/Dealer to receive such information from NDTCO. See the access and restrictions below for additional details for LIPDs.

<input type="checkbox"/>	Please designate the Digital Currency Broker/Dealer listed in section 2 as a Limited Interested Party to my account regarding this transaction.
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ACCESS AND RESTRICTIONS

Restrictions and what information may be shared with Limited Interested Party Designees

The designee is entitled to receive and request general custodial account transaction related information associated with the specific custodial asset's acquisition or sell including, but not limited to the; confirmation of the receipt of any and all documents, completeness and correctness of any and all documents related to the specific custodial asset's transaction, general progress reports related to the specific custodial assets acquisition or sell, and confirmation of the receipt or disbursement of custodial funds or assets related to the specific custodial asset. The designee is not entitled to, or in any other way allowed to; make any material changes to the Account Holder's Custodial Account; direct NDTCO to purchase, sell, or in any other way encumber or pledge the Custodial Asset as a surety; complete paperwork on behalf of the Account Holder; or make any material changes to the Custodial Account, including but not limited to, changing the beneficiaries of the account, initiate transfers, rollovers, distributions, or close the custodial account; nor is the designee entitled to or in any other way allowed to access the non-public personal information of the Custodial Account Holder, including but not limited to, credit card, information, social security number, or the date of birth of the Custodial Account Holder or any named beneficiaries.

A Limited Interested Party can be added by the account holder at the account holder's discretion only, any attempt by the designee to designate additional individuals as limited interested parties on the custodial account will be immediately rejected by NDTCO. This designation will remain in effect for the duration of the transaction related to the acquisition or sell of the Account Holder's specific Custodial Asset and will automatically expire thirty days (30) after the completion of the transaction.

NDTCO, as a non-fiduciary custodian, does not make any determination as to the qualification of the designee. Acceptance of the designee by NDTCO should not be construed by either the account holder or the designee as an explicit or implicit endorsement of the qualifications of the designee. The account holder agrees to indemnify and hold harmless the Custodian, against all claims, actions, costs and liabilities, including attorneys' fees, arising out of their reliance on this designation. This indemnity and hold harmless provision shall survive any termination of this designation.

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6. AUTHORIZATION

I confirm that I am directing New Direction Trust Company (NDTCO), the Custodian, to complete this transaction as specified above. I understand that my account is self-directed, and I take complete responsibility for any investment I choose for my account, including the investment specified in this Form. I understand that the Custodian does not sell or endorse any investment products, and that the Custodian is not affiliated in any way with any investment provider. I understand that the role of the Custodian is limited, and its responsibilities do not include investment selection for my account. I certify that I have done my own due diligence investigation prior to instructing the Custodian to make this investment for my account. I understand that acceptance of Custodial Assets by NDTCO should not be construed as a favorable opinion as to the prudence or suitability of the investment for the Account Holder's IRA. NDTCO's review of any asset the Account Holder desires to purchase and hold in their Custodial Account should in no way be construed as a "due diligence" review. I understand that the Custodian does not determine whether this investment is acceptable under the Employee Retirement Income Securities Act (ERISA), the Internal Revenue Code (IRC), or any applicable federal, state, or local laws, including securities laws. I understand that it is my responsibility to review any investments to ensure compliance with these requirements. I acknowledge that the Custodian has not provided or assumed responsibility for any tax, legal or investment advice with respect to this investment, and I agree that Custodian will not be liable for any loss which results from my decision to purchase the investment. I understand that in processing this transaction the Custodian is only acting as my agent, and nothing will be construed as conferring fiduciary status on the Custodian. I agree that the Custodian will not be liable for any investment losses sustained by me or my account as a result of this transaction. I agree to indemnify and hold harmless the Custodian from any and all claims, damages, liability, actions, costs, expenses (including reasonable attorneys' fees) and any loss to my account as a result of any action taken in connection with this investment transaction or resulting from serving as the Custodian for this investment, including, without limitation, claims, damages, liability, actions and losses asserted by me.

I understand that if this Form and any accompanying documentation are not received as required, or, if received, are unclear in the opinion of the Custodian, or if there are insufficient undirected funds in my account to fully comply with my instructions to purchase the investment and to pay all fees, the Custodian may not process this transaction until proper documentation and/or clarification is received, and the Custodian will have no liability for loss of income or appreciation.

I understand that all communication regarding this transaction must be in writing and must be signed by me or by my authorized agent on my behalf, and that no oral modification of my instructions will be valid. I understand that no person at the office of the Custodian has the authority to modify any of the foregoing provisions. I certify that I have examined this Form and any accompanying documents or information, and to the best of my knowledge and belief, it is all true, correct and complete.

I understand transactions with insufficient funds will not be processed until sufficient funds are received. If fees are being deducted from my account, the full amount of the transaction plus fees must be available before the transaction can be processed.

DIGITAL CURRENCY INVESTMENT DISCLOSURES

I understand and agree that my digital currency purchase will be made as directed above via an un-related third party, who will then be responsible for delivering the digital currency to a wallet held in the name of my IRA account. NDTCO, as my custodian, will retain the information necessary to access the Wallet in accordance with common industry practice.

I understand and agree that NDTCO shall have no liability for any loss I may suffer should; the electronic system fail in any way, if the digital currency in my wallet is inaccessible to me as a result of, it being stolen or if my digital currency becomes in any other way inaccessible to me. I further agree to indemnify and hold NDTCO harmless from and against any and all claims, liabilities, causes of action, losses, and expenses, including reasonable attorneys' fees and other related expenses, for claims asserted against or incurred as a result of, or in any way relating to, the loss of my digital currency.

I understand and agree that NDTCO will not be liable for any loss I may suffer if market fluctuations decrease the value of my digital currency during the processing time in order to execute my transaction as directed. I understand and agree that my digital currency wallet will be stored in cold storage on a hardware or software wallet and as such it may not be readily accessible for trading or sale. I understand and agree that any such delays as a result of my limited access may result in delays of up to three (3) business days or longer for processing and agree to hold NDTCO, its employees, and agents harmless for any such delay that may negatively impact the value of my digital currency.

I understand and agree that current market values are obtained from an un-related third-party resource and should not be relied upon as the price I may find when I buy or sell my digital currency through a broker/dealer. I understand and agree that these estimated values will not include dealer mark-ups, discounts or commission charged independently of what NDTCO may charge in order to execute my transaction as directed. I understand and agree that the current market values are obtained from an un-related third-party resource for reporting the value of my digital currency's value to the IRS only and should not be construed as its current market value. I understand and agree that I must contact an un-related third-party broker/dealer for most recent price of my digital currency.

I understand and agree that it is my sole responsibility to direct all investments and that NDTCO shall have no responsibility or involvement in evaluating or conducting any due diligence, or other inquiry into prudence or suitability of the investment, or any other inquiry into to the safety and security of my investment in digital currency. I understand agree that NDTCO or any of its employees or agents have not advised me on the prudence or suitability of my investment in digital currency; nor I have not relied upon any statement of NDTCO, or any of its employees or agents, in determining the suitability of this specific custodial asset for my account.

7. SIGNATURE

Account Holder Signature:

Date: