

# SPOUSAL CONSENT

TO ACCOUNT HOLDER'S BENEFICIARY DESIGNATION

 **New Direction**  
TRUST COMPANY  
1070 W. Century Drive  
Louisville, CO 80027  
P: 877-742-1270 | F: 303-665-5962

## 1. NDTCO ACCOUNT INFORMATION

Account Holder Name: <b>John Doe</b>	New Direction Account Number: <b>1000000</b>
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## 2. SPOUSAL CONSENT (REQUIRED ONLY IF YOUR SPOUSE IS NOT YOUR PRIMARY BENEFICIARY)

\*The consent of spouse must be signed only if all of the following conditions are present; the account holder's spouse is living, the account holder's spouse is not the sole Primary Beneficiary named to the account and the account holder and spouse are residents of a community property state (AZ, CA, ID, LA, NM, NV, TX, WA or WI).

I am the spouse of the account holder listed above. I hereby certify that I have reviewed the Designation of Beneficiary Form and I understand that I have a property interest in the account. I hereby acknowledge and consent to the above designation of beneficiary other than, or in addition to, myself as primary beneficiary. I further acknowledge that I am waiving part or all of my rights to receive benefits under this plan when my spouse dies. By signing below, I hereby consent to the above beneficiary designation.

## 3. SIGNATURE

Spouse Printed Name: <b>Jane Doe</b>	Spouse Signature: <i>Jane Doe</i>	Date: <b>2/10/2020</b>
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EXAMPLE