

INCOMING ACH/WIRE

DELIVERY INSTRUCTIONS

 **New Direction**
TRUST COMPANY
1070 W. Century Drive
Louisville, CO 80027
P: 877-742-1270 | F: 303-665-5962

1. ACCOUNT INFORMATION

Account Holder Name:	New Direction Account Number:
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2. DELIVERY INSTRUCTIONS

Please send incoming wires or ACHs to:

Beneficiary/Receiving Bank Name: BOK Financial	Beneficiary/Receiving Bank Address: 1600 Broadway Denver, Colorado 80202
Beneficiary/Receiving Bank ABA/Routing Number: 102000607	Beneficiary Account Number: 3425975
Beneficiary Account Name: New Direction Trust Company	Beneficiary Account Address: (local office address) 1070 W. Century Drive Louisville, CO 80027

Special Instructions:

Important Note for wiring funds: To ensure proper credit, please reference our client's name and account number in the additional Originator to Beneficiary Information (OBI). Our client's name and account number as listed above are for REFERENCE PURPOSES ONLY and should not be put on the wire as the bank account name and bank account number.

Important Note for Sending an ACH:
Preferred Format: CCD or CCD+
The ACH MUST include the client's account number or First and Last Name, or the ACH will be rejected.