

# DIGITAL CURRENCY

## BUY DIRECTION LETTER

### 1. ACCOUNT INFORMATION

Account Holder Name:

New Direction Account Number:

### 2. INVESTMENT DETAILS

Name of Digital Currency	Symbol	Coinbase Pro	Gemini	Dollar Amount to Invest
Bitcoin	BTC	<input type="checkbox"/>	<input type="checkbox"/>	
Bitcoin Cash	BCH	<input type="checkbox"/>	<input type="checkbox"/>	
Ethereum	ETH	<input type="checkbox"/>	<input type="checkbox"/>	
Litecoin	LTE	<input type="checkbox"/>	<input type="checkbox"/>	
*Ripple	XRP	<input type="checkbox"/>	N/A	

**Approximate Total of Investment:**

\* Ripple (XRP), is currently only available through NDTCO on the Coinbase Pro exchange and Storage at NDTCO is only currently available at Vo1t.

Any transaction that is processed through Coinbase Pro will incur a \$10 incoming wire fee charged by Coinbase Pro in addition to any NDTCO transaction fees. If two exchanges are selected, multiple transaction fees will be applied.

All Digital Currency orders are placed as Market Orders. A Market Order is used to buy or sell Digital Currency promptly at the best available price on the exchange you selected. A Market Order typically increases the likelihood of a fill and the speed of execution, yet, the last traded price is not necessarily the price at which your order will be executed. In fast-moving or illiquid markets, the price at which an order is executed could be significantly lower or higher than the last traded price, especially during periods of high market volatility for Digital Currency with volatile trading prices. NDTCO will place your order up to the dollar amount listed on this form, rounded down to the nearest possible price.

### VERBAL AUTHORIZATION (OPTIONAL)

Please call me on the day this transaction is being funded prior to execution. I understand that this may delay the completion of the purchase process until my verbal authorization is obtained. All verbal authorization calls are placed to the Account Holder's phone number listed on the account.

### 3. FEE PAYMENT OPTIONS

Pay transaction fees via:	Credit Card Information (NDTCO accepts Visa, MasterCard, Discover and American Express)		
<input type="checkbox"/> My Account	Card Number:	3-digit Security Code:	Expiration Date:
<input type="checkbox"/> Credit Card	Exact Name on Card:	Signature:	

### 4. AUTHORIZATION

I confirm that I am directing New Direction Trust Company (NDTCO), the Custodian, to complete this transaction as specified above. I understand that my account is self-directed, and I take complete responsibility for any investment I choose for my account, including the investment specified in this Form. I understand that the Custodian does not sell or endorse any investment products, and that the Custodian is not affiliated in any way with any investment provider. I understand that the role of the Custodian is limited, and its responsibilities do not include investment selection for my account. I certify that I have done my own due diligence investigation prior to instructing the Custodian to make this investment for my account. I understand that acceptance of Custodial Assets by NDTCO should not be construed as a favorable opinion as to the prudence or suitability of the investment for the Account Holder's IRA. NDTCO's review of any asset the Account Holder desires to purchase and hold in their Custodial Account should in no way be construed as a "due diligence" review. I understand that the Custodian does not determine whether this investment is acceptable under the Employee Retirement Income Securities Act (ERISA), the Internal Revenue Code (IRC), or any applicable federal, state, or local laws, including securities laws. I understand that it is my responsibility to review any investments to ensure compliance with these requirements. I acknowledge that the Custodian has not provided or assumed responsibility for any tax, legal or investment advice with respect to this investment, and I agree that Custodian will not be liable for any loss which results from my decision to purchase the investment. I understand that in processing this transaction the Custodian is only acting as my agent, and nothing will be construed as conferring fiduciary status on the Custodian. I agree that the Custodian will not be liable for any investment losses sustained by me or my account as a result of this transaction. I agree to indemnify and hold harmless the Custodian from any and all claims, damages, liability, actions, costs, expenses (including reasonable attorneys' fees) and any loss to my account as a result of any action taken in connection with this investment transaction or resulting from serving as the Custodian for this investment, including, without limitation, claims, damages, liability, actions and losses asserted by me.

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I understand that if this Form and any accompanying documentation are not received as required, or, if received, are unclear in the opinion of the Custodian, or if there are insufficient undirected funds in my account to fully comply with my instructions to purchase the investment and to pay all fees, the Custodian may not process this transaction until proper documentation and/or clarification is received, and the Custodian will have no liability for loss of income or appreciation.

I understand that all communication regarding this transaction must be in writing and must be signed by me or by my authorized agent on my behalf, and that no oral modification of my instructions will be valid. I understand that no person at the office of the Custodian has the authority to modify any of the foregoing provisions. I certify that I have examined this Form and any accompanying documents or information, and to the best of my knowledge and belief, it is all true, correct and complete.

I understand transactions with insufficient funds will not be processed until sufficient funds are received. If fees are being deducted from my account, the full amount of the transaction plus fees must be available before the transaction can be processed.

### DIGITAL CURRENCY SPECIFIC DISCLOSURES

I understand and agree that my digital currency purchase will be made as directed above via an un-related third party, who will then be responsible for delivering the digital currency to a wallet held in the name of my IRA account. I understand and agree that NDTCO, as my custodian, will retain the information necessary to access the Wallet in accordance with common industry practice.

I understand and agree that NDTCO shall have no liability for any loss I may suffer should; the electronic system used to execute my order or store my digital currency fail in any way, the digital currency in my wallet is inaccessible to me as a result of it being stolen, or is in any other way inaccessible to me. I agree to indemnify and hold NDTCO harmless from and against any and all claims, liabilities, causes of action, losses, and expenses, including reasonable attorneys' fees and other related expenses, for claims asserted against or incurred as a result of, or in any way relating to, the loss of my digital currency.

I understand and agree that NDTCO will not be liable for any loss I may suffer if market fluctuations decrease the value of my digital currency during the processing time in order to execute my transaction as directed. I understand and agree that my digital currency wallet will be stored in cold storage on a hardware or software wallet and as such the digital currency may not be readily accessible for trading or sale. I understand and agree that any such delays as a result of my limited access may result in delays of up to three (3) business days or longer for execution and processing and agree to hold NDTCO, its employees, and agents harmless for any such delay that may negatively impact the value of my digital currency.

I understand and agree that current market values are obtained from an un-related third-party resource and should not be relied upon as the price I may find when I direct NDTCO to buy or sell my digital currency. I understand and agree that these estimated values will not include dealer mark-ups, discounts or commission charged independently of what NDTCO may charge in order to execute my transaction as directed. I understand and agree that the current market values are obtained from an un-related third-party resource for reporting the value of my digital currency's value to the IRS only and as such should not be interpreted as its current market value. I understand and agree that I must contact an un-related third-party broker/dealer for the most recent price of my digital currency.

I understand and agree that it is my sole responsibility to direct all investments and that NDTCO shall have no responsibility or involvement in evaluating or conducting any due diligence, or other inquiry into prudence or suitability of the investment, or any other inquiry into the safety and security of my investment in digital currency. I understand agree that NDTCO or any of its employees or agents have not advised me on the prudence or suitability of my investment in digital currency; nor I have not relied upon any statement of NDTCO, or any of its employees or agents, in determining the suitability of this specific custodial asset for my account.

### 5. SIGNATURE

Account Holder Signature:	Date:
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#### FOR INTERNAL OFFICE USE ONLY

Return To: _____	<input type="checkbox"/>	Signature Check	Fee Option/Invoice Cycle: \$ _____
Balance: _____	<input type="checkbox"/>	RTN	Trans Fee: \$ _____
CUSIP: _____	<input type="checkbox"/>	Innovest	Annual Admin Fee: \$ _____
Trans Code: _____	<input type="checkbox"/>	Funding Scan	Wire Fee: \$ _____
Fund Date: _____			FedEX Fee: \$ _____
Amt. Funded: _____			Total Fees: \$ _____