

1. ACCOUNT INFORMATION

Your Name:	Account Number:
Phone Number:	Email Address:

2. HOW WOULD YOU LIKE TO PAY FOR THE TRANSACTION? (All fees are due at time of transaction.)

Choose One: <input type="checkbox"/> Your Account <input type="checkbox"/> Credit Card	Credit Card Type: (the following are accepted) <input type="checkbox"/> Visa <input type="checkbox"/> MasterCard <input type="checkbox"/> Discover Card Number: _____ 3 Digit Security Code: _____ Exp. Date: _____ Exact Name on Card: _____ Signature: _____
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3. HOW WOULD YOU LIKE US TO PROCESS THE TRANSACTION?

Standard Processing (3 business days) Express Processing (1 business day, \$250 rush fee)
Please contact your transaction specialist to see if a rush option is possible.

Deliver the transaction paperwork via: Standard Mail Overnight Mail (\$30 fee applies)

4. TELL US ABOUT THE INVESTMENT YOU WOULD LIKE TO SELL

I hereby authorize and direct the Custodian to SELL the following asset from my account:

Asset Name: _____ Full Sale (\$25) Partial Sale (\$25)

Quantity: (number of shares, units, % of ownership, etc.)	Price: (price per shares, units, etc.)	Total Sale Price: (quantity times price)
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Special Instructions:

Brokerage Account Sell Direction Letter

5. AUTHORIZATION

I confirm that I am directing New Direction Trust Company, Custodian, to complete this transaction as specified above. I understand that my account is self-directed, and I take complete responsibility for any investment I choose for my account, including the investment specified in this Sell Direction Letter. I understand that the Custodian does not sell or endorse any investment products, and that Custodian is not affiliated in any way with any investment provider. I understand that the role of the Custodian is limited, and its responsibilities do not include investment selection for my account. I acknowledge that the Custodian has not provided or assumed responsibility for any tax, legal or investment advice with respect to this investment, and I agree that Custodian will not be liable for any loss which results from my decision with respect to this investment. I understand that the Custodian has not reviewed or will review the merits, legitimacy, appropriateness or suitability of this transaction, and I certify that I have done my own due diligence investigation prior to instructing the Custodian to execute this transaction for my account. I understand that the Custodian will not determine whether this investment is acceptable under the Employee Retirement Income Securities Act (ERISA), the Internal Revenue Code (IRC), or any applicable federal, state, or local laws, including securities laws. I understand that it is my responsibility to review any investments to ensure compliance with these requirements.

I understand that in processing this transaction the Custodian is only acting as my agent, and nothing will be construed as conferring fiduciary status on the Custodian. I agree that the Custodian will not be liable for any investment losses sustained by me or my account as a result of this transaction. I agree to indemnify and hold harmless the Custodian from any and all claims, damages, liability, actions, costs, expenses (including reasonable attorneys' fees) and any loss to my account as a result of any action taken in connection with this investment transaction or resulting from serving as the Custodian for this investment, including, without limitation, claims, damages, liability, actions and losses asserted by me.

I understand that if this Sell Direction Letter and any accompanying documentation are not received as required, or, if received, are unclear in the opinion of the Custodian, or if there is insufficient Undirected Cash in my account to fully comply with my instructions to execute this transaction and to pay all fees, the Custodian may not process this transaction until proper documentation and/or clarification is received, and the Custodian will have no liability for loss of income or appreciation.

I hereby authorize the Custodian to execute this transaction through the brokerage account at _____ (place where brokerage account assets are held) upon my instruction or the instruction of my authorized representative, _____ (name of authorized representative, if any), and I further authorize the Custodian to allow such broker to hold possession of such assets.

I understand that all communication regarding this transaction must be in writing and must be signed by me or by my authorized agent on my behalf, and that no oral modification of my instructions will be valid. I understand that no person at the office of the Custodian has the authority to modify any of the foregoing provisions. I certify that I have examined this Sell Direction Letter and any accompanying documents or information, and to the best of my knowledge and belief, it is all true, correct and complete.

Transactions with insufficient funds will not be processed until sufficient funds are received. If fees are being deducted from your account, the full amount of the transaction plus fees must be available before your transaction can be processed.

Signature: _____ Date: _____

Please read the disclosure above the signature line before signing and dating.

FOR INTERNAL OFFICE USE ONLY:

Ret To: _____ Bal: _____ Sig Check
 Cusip: _____ Fee Option and Invoice Cycle: _____
 RTN TNet T Code: _____ FRL Scan for Funding
 Admin Fee: \$ _____ Transaction Fee: \$ _____ Payment Fee: \$ _____
 Other Fee: \$ _____ Total Fee: \$ _____
 Fund Date: _____ Amount Funded: \$ _____